

Institute for Behavioral Genetics University of Colorado Boulder 1480 30<sup>th</sup> Street Boulder, Colorado 80303 303 492 7362

To: Faculty, Students, and Staff

From: IBG Administration

Date: December 6, 2023

Re: IBG Administration Processes and Who to Call

Navigating administrative procedures within the Institute for Behavioral Genetics (IBG) and at CU Boulder can sometimes be a daunting task. Whether you're a seasoned veteran or a newcomer to IBG, it's helpful to have a reliable reference to streamline your workflow and ensure you receive the support you need. To make this process smoother, we've put together this guide outlining key IBG administrative services, key CU Boulder administrative services and resources, and the administrative contacts who can assist you. We appreciate your cooperation in contacting the appropriate staff members when needed. Your contributions to our collective success are invaluable, and we are here to support you every step of the way.

## IBG ADMINISTRATIVE PERSONNEL AND CONTACT INFO

| DIRECTOR OF IBG                | Matt Keller, Room 204, 303-492-0742      |
|--------------------------------|--|
|                                | matthew.c.keller@gmail.com               |
| CHIEF FINANCIAL MANAGER        | Mark Ostrander, Room 105, 303-735-1498   |
|                                | Mark.ostrander@colorado.edu              |
| HR AND FINANCE ADMINISTRATOR   | Janna Vannorsdel, Room 112, 303-492-1562 |
|                                | janna.vannorsdel@colorado.edu            |
| GRANT PROPOSAL ANALYST         | Jessi Burke, Room 113, TBD               |
|                                | Jessi.burke@colorado.edu                 |
| BUSINESS SERVICES PROFESSIONAL | Karen McVay, Room 113, ext. 303-735-8490 |
|                                | Karen.mcvay@colorado.edu                 |

# **IBG COMMITTEES AND COMMITTEE CHAIR CONTACTS**

| Research program                 | Janna Vannorsdel (Chair)  |
|----------------------------------|---|
| (Space and facilities)           | janna.vannorsdel@colorado.edu   |
| Training program                 | Jerry Stitzel (Chair and NIDA T32 PI) Jerry.Stitzel@Colorado.EDU      |
|                                  | Naomi Friedman (Chair of BPSG Area in P&N & NIMH T32 co-PI)           |
|                                  | Naomi.Friedman@Colorado.EDU   |
| Postdoctoral Liaisons            | Naomi Friedman (Chair & NIMH T32 co-PI)                               |
|                                  | Naomi.Friedman@Colorado.EDU   |
|                                  | Jerry Stitzel (NIDA T32 PI)   |
|                                  | Jerry.Stitzel@Colorado.EDU  |
| Salary                           | Matt Keller (Chair)   |
|                                  | matthew.c.keller@gmail.com  |
| Research faculty appointments    | Matt Keller (Chair, RA → SRA)   |
| and titles                       | matthew.c.keller@gmail.com  |
|                                  | Mark Ostrander (Chair, PRA I $\rightarrow$ PRA II $\rightarrow$ SPRA) |
|                                  | Mark.ostrander@colorado.edu   |
| Public Relations (including      | Andrew Grotzinger (Chair)   |
| Twitter)                         | Andrew.Grotzinger@colorado.edu  |
| Colloquia & Journal Club         | Andrew Grotzinger   |
|                                  | Andrew.Grotzinger@colorado.edu  |
| Diversity, equity, and inclusion | Marissa Ehringer (Chair)  |
|                                  | Marissa.Ehringer@Colorado.EDU   |
| IBG Website                      | Luke Evans (Chair)  |
|                                  | <u>Luke.M.Evans@Colorado.EDU</u>                                      |

# OFFICE OF CONTRACTS AND GRANTS PERSONNEL AND CONTACT INFO

| Pre-award  | Tessa Brandt                |
|------------|-----------------------------|
|            | Tessa.brandt@colorado.edu   |
| Post-award | Irina Rastello              |
|            | irina.rastello@colorado.edu |

## SUMMARY OF IBG PROCEDURES AND CORRESPONDING CONTACT PERSON

| Procedure                        | Primary Contact              | Backup Contact   |
|----------------------------------|------------------------------|------------------|
| Accident Reports                 | Janna Vannorsdel             | Mark Ostrander   |
| Admissions: IBG Training         | Janna Vannorsdel             | Mark Ostrander   |
| Program                          |                              |                  |
| Bi-Weekly/Hourly Payroll         | Janna Vannorsdel             | Mark Ostrander   |
| Building Proctor                 | Karen McVay                  | Mark Ostrander   |
| Building Access Control (Card    | Janna Vannorsdel             | Karen McVay      |
| Reader)                          |                              |                  |
| Building and Facilities Related  | Karen McVay                  | Mark Ostrander   |
| Issues                           |                              |                  |
| Colloquium Announcements         | Karen McVay                  | Janna Vannorsdel |
| Computer Networking/Server       | Jeff Lessem                  |                  |
|                                  | Jeff.lessem@colorado.edu     |                  |
| Copy Machine                     | Janna Vannorsdel             | Karen McVay      |
| CU procurement card and travel   | Mark Ostrander               | Janna Vannorsdel |
| card requests                    |                              |                  |
| Disposal: Equipment and          | Karen McVay                  | Janna Vannorsdel |
| Inventory                        |                              |                  |
| Email Listserv, Google Calendar, | Jeff Lessem                  | Mark Ostrander   |
| and Slack - IBG                  | Jeff.lessem@colorado.edu     |                  |
| Federal Express                  | Karen McVay                  | Janna Vannorsdel |
| Furniture Purchases and Moving   | Karen McVay                  | Mark Ostrander   |
|                                  |                              |                  |
| Graduate Student Tuition         | Janna Vannorsdel             | Mark Ostrander   |
| Graduate Student Training Grant  | Janna Vannorsdel             | Mark Ostrander   |
| Appointments                     |                              |                  |
| Graduate Student Book/Supply     | Janna Vannorsdel             | Karen McVay      |
| Purchases                        |                              |                  |
| Grant Proposal Submissions       | Jessi Burke and Tessa Brandt |                  |
|                                  | Tessa.brandt@colorado.edu    |                  |
| Grant Proposal Budget            | Jessi Burke                  | Tessa Brandt     |
| Preparation                      |                              |                  |
| Grant Financial Management       | Mark Ostrander               | Jessi Burke      |
| ISG Workshop & ISCEP             | Karen McVay                  | Matt Keller      |
| program                          |                              |                  |
| Keys                             | Janna Vannorsdel             | Karen McVay      |

| Office Supplies                         | Janna Vannorsdel | Karen McVay      |
|---|------------------|------------------|
| Official Functions – Catering and       | Mark Ostrander   | Karen McVay      |
| food                                    |                  |                  |
| Payroll, Personnel, New Hires,          | Janna Vannorsdel | Mark Ostrander   |
| Transfers, and promotions               |                  |                  |
| Public dataset liaison                  | Jessi Burke      | Mark Ostrander   |
| Purchasing Questions                    | Mark Ostrander   | Janna Vannorsdel |
| *marketplace approvals                  | Janna Vannorsdel | Mark Ostrander   |
| Reimbursements and Expense              | Mark Ostrander   | Janna Vannorsdel |
| Reports                                 |                  |                  |
| Room Scheduling – IBG                   | Karen McVay      | Janna Vannorsdel |
| (typically done directly by the user in |                  |                  |
| IBG's google calendar)                  |                  |                  |
| Travel and Travel                       | Karen McVay      | Jessi Burke      |
| Reimbursements                          |                  |                  |
| Phone List IBG                          | Janna Vannorsdel | Karen McVay      |
| Workers Comp Claims                     | Janna Vannorsdel | Mark Ostrander   |

## **DETAILED DESCRIPTION OF SPECIFIC IBG PROCEDURES**

**ACCIDENTS:** For life-threatening emergencies, go to the nearest emergency room or call 911. Contact Janna Vannorsdel or Mark Ostrander as soon as possible. For non-life-threatening accidents on the job, contact Janna Vannorsdel before leaving for medical treatment.

**ADMISSIONS: IBG Training Program**: Prospective students can get more information at https://www.colorado.edu/ibg/join-ibg/prospective-students

#### BI-WEEKLY/HOURLY PAYROLL (For Graduate Student Supervisors of Student

**Hourly):** To be hired as a student hourly, you must be enrolled in a Colorado institution of higher learning. Hourly student employees are paid bi-weekly and must be reappointment each academic year and summer, regardless of their employment duration. New employees must complete required forms and provide a Social Security card and one of the following: a driver's license, birth certificate, or passport. Inform Janna of your students' graduation plans; if they'll continue employment, their classification must change.

**BUILDING ACCESS:** To get access to the IBG building using your BuffOne Card, please email a request with a picture of the front of your BuffOne card.

**BUILDING PROCTOR:** Karen is the IBG/RL4 building proctor. Report routine maintenance to her with location, service type, and urgency details. For heating/air conditioning issues, include

current and desired temperatures when you can. Be sure to share service completion and satisfaction feedback after the issue has been resolved.

**COPY MACHINE:** Record all copy machine usage under the appropriate account. Two-sided copies count as one. For personal copies, note the quantity and mark "personal" in the Other column. Personal copies are charged at \$.10 each; pay to a staff member.

**EMAIL LISTSERV, GOOGLE CALENDAR, AND SLACK:** IBG maintains several email listservs, a google calendar for signing up for rooms/events, and a Slack channel for internal communications. Please ask Jeff to be added to these or to be granted permission to post on them.

**KEYS:** For keys to IBG, RL1, RL3 (ARCE), or RL4 (Litman Building), contact Janna and she will submit a key request. Pick up keys at Access Services at Gate 8 on the east side of the Folsom Field.

**KITCHEN:** Feel free to use the kitchen and maintain cleanliness. Clean up spills, refill the coffee pot, wash your dishes right away, and clean the stove after use. If you use the refrigerator, take your turn in monthly cleaning.

**MAIL:** Mail is generally delivered, and outgoing mail picked up, by Mailing Services around 3:15 p.m. The office staff distributes the mail around 3:30 p.m.

\*University rules prohibit sending personal mail through Mailing Services.

**OFFICE SUPPLIES:** See Janna for office supplies. We have supplier contracts with substantial discounts. Inform Janna if items are running low. For special or large quantity project supplies, provide advance notice and a grant number for billing.

**OFFICE CLEANING:** The custodial staff does not empty trash and recycle bins or clean individual workspaces. Users are responsible for emptying their own trash and recycle bins using the large bins located in common spaces. Vacuuming or sweeping and mopping workspaces is provided by custodial staff every two weeks. If additional cleaning is needed, cleaning supplies can be found in the cabinet in room 101.

**PURCHASING:** There are several ways that goods and services may be purchased at IBG including P-cards, CU Marketplace, Amazon, and/or other methods. Please direct purchasing questions to Mark.

**ROOM SCHEDULING:** Scheduling for rooms and events should be done directly in IBG's google calendar by the individual making the reservation. Users can also use the google calendar to sign up for journal club presentations and First Friday colloquia.

**REIMBURSEMENT AND EXPENSE REPORTS:** You can get reimbursed for out-of-pocket business-related expenses within 45 days of purchase. Please provide your receipt, business purpose, and speedtype to the staff person assigned to assist with your expense reports and reimbursements. Questions can be directed to Mark.

**SEMINAR/COLLOQUIUM ROOM SUPPLIES:** White board markers, erasers, manual pointer, and projector bulbs are in the projection cabinet in the colloquium room. A laser pointer and extra microphone are available for self-check-out from the IBG front office.

**TRAVEL: DO NOT purchase airline tickets yourself.** To book a trip, start by completing the <u>IBG travel request form</u>. Include the funding source speedtype(s). The funding request must be approved by the principal investigator if traveling on sponsored project funds. Once submitted, Karen will reach out to you to assist with flight options and booking. Ensure your Concur travel profile includes FF numbers, TSA Pre number, and travel preferences.

Note: As of September 1, 2023, all car reservations for official university business must be made in Concur. This includes rentals for non-employee guest travelers. For more information visit <a href="https://www.cu.edu/psc/travel/rent-a-car">https://www.cu.edu/psc/travel/rent-a-car</a>

#### SUMMARY OF ADDITIONAL UNIVERSITY RESOURCES AND PROCEDURES

| Benefit Questions   | Employee Services 303-860-4200  |
|---|---|
| Conflict Resolution/Ombuds Office   | https://www.colorado.edu/ombuds/our-services To schedule an appointment call: Ombuds Office: 303-492-5077 Faculty Ombuds: 303-492-1574  |
| CU Advantage (university benefits, perks, and discounts)                          | https://advantage.cu.edu/campus/cu-boulder  |
| Desktop Support   | 303-735-HELP<br>oithelp@colorado.edu<br>https://oit.colorado.edu/support  |
| Emergency Assistance – The Colorado<br>State Employee Assistance Program          | https://cseap.colorado.gov/<br>303-866-4314   |
| Employee Injury Report Claim  | University Risk Management <a href="https://www.cu.edu/risk/file-claim">https://www.cu.edu/risk/file-claim</a>  |
| Ethics and Whistleblower Policy   | File a report: <a href="https://secure.ethicspoint.com/domain/media/en/gui/14973/index.html">https://secure.ethicspoint.com/domain/media/en/gui/14973/index.html</a> 1-800-677-5590         |
| Family and Medical Leave<br>FMLA, FAMLI, PPL                                      | Employee Services <a href="https://www.cu.edu/employee-services">https://www.cu.edu/employee-services</a> <a href="mailto:EmployeeServices@cu.edu">EmployeeServices@cu.edu</a> 303-860-4200 |
| Health and Wellness Services  | Schedule an Appointment <a href="https://www.colorado.edu/health/">https://www.colorado.edu/health/</a>   |
| Non-discrimination, Sexual Misconduct,<br>Intimate Partner Violence and Stalking, | Office of Institutional Equity and Compliance <a href="https://www.colorado.edu/oiec/">https://www.colorado.edu/oiec/</a>   |

| Conflict of Interest in Amorous<br>Relationships | Main number: 303-492-2127 ADA Compliance: 303-492-9725 Tida IV. Good instant 202, 402, 0277                               |
|--|---|
| Parking Permits                                  | Title IX Coordinator: 303-492-0277 <a href="https://www.colorado.edu/pts/">https://www.colorado.edu/pts/</a> 303-492-7152 |

#### **DETAILED DESCRIPTION**

**BENEFITS:** Contact Employee Services if you are looking for information about the University of Colorado's employee benefits and wellness programs.

**CONFLICT RESOLUTION:** CU Boulder's Ombuds help people identify options to resolve disputes, to determine a course of action and to aid in the informal resolution of conflicts and concerns.

**CU ADVANTAGE:** This site presents you with a one-stop spot to find and take advantage of the many benefits, resources, perks and advantages CU has assembled as part of its commitment to its workforce.

**DESKTOP SUPPORT:** The Office of Information Technology (OIT) provide the CU Boulder campus with innovative, customer-focused IT support and core IT services.

**EMERGENCY ASSISTANCE:** The Colorado State Employee Assistance Program (CSEAP) is a free resource to all state employees, providing mental health counseling, emergency financial assistance, financial coaching, professional coaching, leader consultation, critical incident response, mediation, and more.

**EMPLOYEE INJURY REPORT CLAIM:** Submit a claim with University Risk Management's online report forms for workers' compensation, exposures, property loss and general liability.

**ETHICS AND WHISTLEBLOWER:** Members of the university community are expected to report known and suspected violations of university policies, as well as violations of applicable laws and regulations to appropriate offices. The university provides several options for reporting violations.

**FAMILY AND MEDICAL LEAVE:** Contact Employee Services to learn more about your options including FMLA, Parental Leave, and Short-term disability.

**HEALTH AND WELLNESS SERVICES:** CU Boulder's Health and Wellness Services offers a range of services on campus to support CU Boulder faculty, staff and students' health and wellbeing.

**NON-DESCRIMINATION**: OIEC implements and enforces <u>four university policies</u> to ensure nondiscrimination for students, staff, faculty, volunteers, affiliates, and visitors: Discrimination

and Harassment; Sexual Misconduct, Intimate Partner Violence and Stalking; Conflict of Interest in Cases of Amorous Relationships and Lactation Space.

**PARKING:** Parking is managed <u>online</u> by individual users. If you need a one-day temporary permit, please see any of the IBG staff.

While this guide isn't exhaustive, it serves as a valuable resource to point you in the right direction. Should you ever find yourself in need of assistance or have questions about administrative processes, the IBG administrative staff is here to assist you. Feel free to reach out to any of us, and we will ensure you are directed to the most appropriate person to address your needs. We hope this guide helps you access the resources you require to excel in your roles at IBG. Thank you for your dedication, contributions, and commitment to excellence in all that we do at IBG and CU Boulder.